BSDS Mohs Surgery Logbook

User Guide

detailed v1 Jan 2021 Adam Bray

Introduction

What is the Mohs logbook?

- Logbook for all Mohs cases
- Includes all Mohs minimum dataset
- Accessed online from NHS computers/tablets
- Located on secure NHS hospital server

What about security?

- Located on secure NHS hospital server
- Can only access via NHS network (N3)
- Each user has own username and password

What about privacy?

- Each user can see and edit their own cases and any case from their unit
- Users cannot see cases from other units
- Everyone can see a summary of their own unit's data, and a summary of data averaged across all units
- The BSDS will publish a descriptive report of the averages and ranges within this summarised data for the 6 month period.
- We are not planning to put named unit level data into the public domain at this stage. In future the aim is to continue to develop this system as part of the BSDS Quality Assurance process, and ultimately to make named unit level data publicly accessible in a similar way to other specialities.

What about consent from patients?

- Please inform your patients by adding the suggested text towards the end of the user guide below, or similar, to your patient information leaflet.
- Advice we have received is inconsistent as to whether consent is required from patients with this very minimal level of identifiable data. We therefore strongly recommend adding explicit written consent for logbook data collection to your surgical consent form (see below for suggested phrases).

What do I need to use the logbook?

- Google Chrome internet browser installed on your NHS computer/tablet
- NHS internet connection (N3)
- Go to this web address:
 - <u>https://filemaker.tst.nhs.uk/fmi/webd/cliniportal</u>
- Enter your username and password
 - Username is your: Firstname.Lastname
 - your initial temporary password will be emailed to you
 - You will then be asked to choose your own secret password when you first login
- Click on BSDS Logo (or 'Cliniportal')

How do I get outcome data reports?

- To get the most useful information out, you must record all the Mohs minimum dataset for every case
- The logbook summarises your casemix and outcomes for you
- Your summary data can be shown alongside benchmarking data from your unit and other units
- You can display summary reports on screen or download a PDF e.g. for your appraisal
- You can download individual case lists of all your own data in excel format for you to do further analysis if needed.

How do trainees get outcome reports?

- Make sure your trainee has a username and password.
- Then trainees can add their cases, or seniors can add trainees to cases as 'assisting' excision or reconstruction.
- Trainees can login and display their own summary reports on screen or download a PDF e.g. for their ARCP
- Any user in your unit can download individual case lists of all your unit data in excel format to do further analysis if needed.

Problems with login?

- Are you using Google Chrome internet browser?
- Are you using an NHS computer/device connected to the NHS (N3) internet?
- Did you use this web address:
 - <u>https://filemaker.tst.nhs.uk/fmi/webd/cliniportal</u>
- Are ports 80 and 443 open (try logging in and if it doesn't work ask your IT department to open these two ports):
 - To access your national specialist society surgery logbook situated on a fully approved secure N3 server at Musgrove Park NHS Trust, Taunton.
 - Email me if you need more info

Using the logbook

Username and password

- Will be emailed to you
- Are personalised to you alone:
 - Allowing some of your details to be entered automatically with each new case
 - So don't give your UN/password to any colleagues
 - And don't click save if someone else is logged in to the computer
- Any staff who need access can have their own login, just ask
- Any staff who need to be entered as surgeon/assisting/reconstructing need their own login



Use google Chrome internet browser (or Microsoft Edge, or Safari) Internet Explorer won't work properly



https://filemaker.tst.nhs.uk/fmi/webd/cliniportal

- Make sure you save it as a favourite on the favourites bar then rename as Mohs Logbook
- NB This only works on a computer or tablet connected securely to the NHS internet

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Enter your login details Click 'yes' to save them



Click on the BSDS Logo



If you see this screen, click on Free D Path Cliniportal

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Enter NHS/CHI number and DOB



Click buttons to reveal tick-box choices

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Can click blue button here for some common auto-fill combos to save time; modify after as needed

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- Enter pre-Mohs diagnosis, either clinical or biopsy proven, or both
- Broad name or detailed subtype

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Pick general anatomical area (mandatory)

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- Or use body maps
- Click around or change with dropdown if incorrect

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Today	NHS/CHI no.			Head Body			Other - please specify		
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User currently logg	ed in: Dr Adam Bray	r, Bristol Skin Cancer		STANDARD . MOHS		Outcomes - STAGING AND RISK	Outcomes - PATIENT	Outcomes - SURGEON	

- Pick broad reconstruction type, or combination
- Leave empty and come back later if you don't know (e.g. Plastics recon)

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BRITISH SKIN SURGERY LOGBOOK	MAIN MENU K NO. OF CASES FOUND	New case New ca	se same location	Quick O Detailed	(try to pick just one main flap type)	
BSSR3391 ENTER SEARCH Date of Surgery Patient ID Patient factors	< Previous 1 Next > Tumour history B	ody site	Procedure	BMS name	Flap: Rotation/advancement Flap: Small rotational Flap: Transposition	
Today NHS/CHI no. 04/01/2021 NHS Number Yesterday NHS number Local unit ID Prognostic risk factors	Previous treatment	Head Body Periocular	Stages Blocks	Clear Diameter pre Diameter p (max mm) (min mm)		
Unit ID Demographics Indication Unit group name Date of birth Bristol Skin G10_DOB Indication for Mohs	Pre-op diagnosis Details auto entry		Deepest tissue reached	Diameter post Diameter p (max mm)	Detailed reconstruction type	
Organisation Age	Clinical O Histological O Both Clinical - broad Clinical - subtypes and rare tumours		Procedure comments-any us NB NO IDENTIFIABLE DETA	er in your team can view NLS	Complications Peri_operative Outprications Outprications Defined Syncope	
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NHS Private User currently logged in: Dr Adam Bray, Bristol Skin Cancer	L	STANDARD O MOHS		Outcomes - STAGING AND RISK Outco	omes - PATIENT Outcomes - SURGEON	

- Then pick more detailed reconstruction type(s) if desired
- More detail wanted? Type into comments box

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3SSR3391	ENTER SEARCH		< Previous 1 Next >				
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Yesterday	Mohs unit number	Prognostic risk factors		?	Stages Blocks	Diameter pre Clear (max mm) Diameter pre (min mm)	Broad reconstruction type
Init ID	Demographics	Indication	Pre-op diagnosis			Diameter post Diameter post	Partial closure
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User currently logge	ed in: Dr Adam Bray	γ, Bristol Skin Cancer		STANDARD 💿 MOHS		Dr David DeBerker Outcom Dr Kimberlee Lim Dr Pawel Bogucki Dr Test Doctor Mohs Admin	Outcomes - SURGEON

- The reconstructing surgeon will match the primary surgeon automatically
- Change it or any others using drop-down if needed



DELAYED REPAIR

- If you don't know the surgeon name, but know the speciality (e.g. delayed recon with plastics):
 - delete name and gmc no. parts by clicking each and pressing delete on keyboard
 - Pick correct speciality using drop-down
 - Complete rest later if possible/needed
 - Also enter the recon type above when known

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BSSR3391	ENTER SEARCH		< Previous 1 Next >				
Date of Surgery	Patient ID	Patient factors	Tumour history	Body site Head Body	Procedure	BMS name	Reconstruction date
04/01/2021	1111111111 1111111111	Surgical risk NONE	Previous treatment	Periocular ×	Mohs micrographic surgery - w frozen sections	ith ×	04/01/2021 Matches excision date
Yesterday	Local unit ID	Prognostic risk factors		?	Stages Blocks Cle	Diameter pre Diameter pre ar (max mm) (min mm)	Broad reconstruction type
Unit ID	Demographics	Indication	Pre-op diagnosis		Deepect tissue reached	Diameter post Diameter post	Flap Partial closure
Bristol Skin	G10_DOB		Details auto entry			(max mm) (min mm)	Detailed reconstruction type
Cancer		Indication for Mons	● Clinical ○ Histological ○ Both				
Organisation	Age		Clinical - broad		Procedure comments-any user in NB NO IDENTIFIABLE DETAILS	your team can view	Complications Peri_operative
	Age		Clinical - subtypes and rare tumours				No complications Other- please spe
	Sex		- Y				Bleeding Syncope
Theatre location	G09_Sex *	Anaesthesia					
ý.		●LA		Record created by	Primary Surgeon A	Assisting surgeon Reconstruct	ting surgeon Assisting recon surgeon
		O Sedation: oral		Dr Adam Bray Bristol Skin Cancer	Dr Adam Bray	None Name o Grade Grade Grade	f surgeon None
		O Sedation: IV O GA		Bilotor oran ounder	Dermatology	Specialty Y Spec	ialty × Specialty ×
				Outcome	es - PATIENT reported	.OMC.	GMC Number
NHS Private			NHS/CHI: 1	1111111111	LOCAL:		
User currently log	ged in: Dr Adam Bray	r, Bristol Skin Cancer	Patient reported Aesthetic outcom	I outcom <mark>es</mark> ne at 3 months "How much does yo	our scar appearance bother you?"	Outcome	s - PATIENT Outcomes - SURGEON
			O Not obtained	○ Not at all ○ A little ○ A lot ○	Worst possible		

- When patient comes back to clinic/phone them:
 - Search and find the case by NHS number (or date etc)
 - Click this button and ask patient this question
 - Add their answer
 - (we'll probably add more outcomes in future)



- When patient comes back to clinic/phone them:
 - Search and find the case by NHS number (or date etc)
 - Click blue 'outcomes-surgeon' button and enter all known outcomes or 'not obtained' if you aren't going to find out
 - Use the shortcut button to enter 'no complications' to all boxes

(SEARCH	EXIT SEARCH				
Date of Surgery Today	Patient ID NHS/CHI no. NHS Number	Patient factors Surgical risk factors NONE	Tumour history Previous treatment	Body site Head Body	Diameter Proce (max mm) Broa	dure d
Jnit ID Jnit group name	Demographics Date of birth	Prognostic risk factors NONE	∼ Pre-op diagnosis	Other site not listed	? Deepes	t tissue reache
Drganisation	G10_DOB Age Age	O LA O Sedation: oral O Sedation: IV O GA	Clinical O Histological O Both Clinical - broad	Procedure comments-an NB NO IDENTIFIABLE D	y user in your team can v ETAILS	iew
Theatre location	Sex COP_Sex *		Histological - broad	Record created by	Primary Surgeon	A

- To search for a case:
 - Click blue 'Search' button
 - Enter NHS/CHI number
 - or any other field you want to search
 - NB might find more than one case use blue 'previous' and 'next' buttons to switch cases

Saving/new case

- Any data entered is saved as soon as you click out of each box
- You don't have to do anything to 'save' each case
- When finished just log-out or create another case

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BSSR3384	ENTER SEARCH		< Previous Next >						
Date of Surgery	Patient ID	Patient factors	Tumour history	Body site	Procedure	BMS name		Reconstructio	n date
Today	NHS/CHI no.		Details auto entry	Head Body				Tomorrow	Today
03/01/2021	NHS Number	Surgical risk ONONE	×		Mohs micrographic surge	ery - with	*	03/01/2021	Matches excision date
Yesterday			Previous treatment			Diameter pre	Diameter pre	Broad	reconstruction type
		Prognostic risk factors			Stages Blocks	Clear (max mm)	(min mm)		
Unit ID	Demographics	Indication	Pre-op diagnosis			×			
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BSDS Skin Cancer Test	G10_DOB	Indication for Mohs	Clinical Histological Both	ļ					
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		GA			Dermatology ~	Specialty ~	Dermate	ology 🗡	Specialty ~
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O Private									
User currently logo	ged in: Dr John Derm	, BSDS Skin Cancer Test Dep	partment	STANDARD . M	OHS		Outcomes	- PATIENT	Outcomes - SURGEON

Shortcut buttons for next cases



- If you want to, you can also record any of your other skin cancer surgery by clicking the blue 'new case' button and then clicking 'standard'
- You will see this different layout

Privacy advice for patient data

What about privacy? Patient data

- Comments in free text should be kept generic and not identifiable
- The logbook does not form any part of the individual patient's medical record.
- Any information required to manage or evidence a patient's health care should be recorded in their clinical records in the usual way, not in the logbook.

What about privacy? Information Governance

- The BSDS is providing a mechanism for you to record your cases with minimally identifiable data to obtain summary and benchmarked data for the improvement of patient care. Individual patient data remains the responsibility of your employing organisation.
- There are many similar national audits, registries and logbooks used in the NHS but may still be prudent to inform your organisation's Information Governance department that you are using the logbook.

Do I need to inform my patients?

- There are many similar national audits, registries and logbooks used in the NHS and every organisation will undertake similar quality improvement or audit locally to improve patient care, but it is still good practice to inform your patients.
- We recommend adding a statement into your usual Mohs/surgical information leaflet or consent form. This is also necessary to fulfil the requirements of GDPR (a suggested text follows below).

Suggested text for patient info leaflet

"It is routine practice in the NHS and healthcare organisations to collect the details of operations and complications in order to improve the safety and effectiveness of surgery. Mohs surgeons record these details in a Logbook provided by the British Society for Dermatological Surgery (BSDS).

You cannot be identified directly from the details collected in the Logbook (your name isn't used) but your NHS number and date of birth are recorded. These are only needed to make sure we can add the longer term results of your surgery to the correct record. We hope you will agree to this to help us improve future patient care. If you prefer not to then please tell your surgeon at the time of surgery.

Please visit this link for further details including privacy policy: <u>https://www.bsds.org.uk/resources/surgery-log-books</u>"

Do I need to obtain written consent from my patients?

- There are many similar national audits, registries and logbooks used in the NHS and every organisation will undertake similar quality improvement or audit locally to improve patient care.
- The official advice we have been given from several sources is not definitive about whether explicit written consent is required for this purpose, since it does not involve sharing personal data with a 3rd party, only records minimal identifiers, and is for the obvious and important purpose of improving care.
- But for absolute certainty we strongly recommend adding an item for explicit written consent to your usual consent forms for surgery (a suggested text follows below).

Suggested text for written patient consent v1

"It is routine practice in the NHS and healthcare organisations to collect the details of operations and complications in order to improve the safety and effectiveness of surgery. Mohs surgeons record these details in a Logbook provided by the British Society for Dermatological Surgery (BSDS). You cannot be identified directly from the details collected in the Logbook (your name isn't used).

Please visit this link for further details including privacy policy: <u>https://www.bsds.org.uk/resources/surgery-log-books</u>

Please sign here if you agree to help future patient care by allowing us to add your procedure details to the Logbook. Your decision either way will not affect your care for this procedure."

Suggested text for written patient consent v2

"Please sign here if you agree to help future patient care by allowing us to add your procedure details to the BSDS Surgeon's Logbook (as detailed in the patient information leaflet). Your decision either way will not affect your care for this procedure." What should I do if a patient tells me they don't want their data recorded?

- Rarely a patient may ask you not to record their data (or they may have already expressed this wish through the national NHS data opt-out)
- In this case record all the usual procedure details as normal EXCEPT: do not record the NHS/CHI number. The details you have collected are then not identifiable.